



AN ISO 9001 : 2015  
certified company

# SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :

'SIMPLEX HOUSE' 27, SHAKESPEARE SARANI, KOLKATA-700 017 (INDIA)  
PHONES : +91 33 2301-1600, FAX : +91 33 2289-1468  
E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfra.com  
CIN No. L45209 WB 1924 PLC 004969

Ref No. 01/CS/SE/DEB/001/94578

December 31, 2021

The Secretary  
BSE Limited  
1<sup>st</sup> Floor, New Trade Ring  
Rotunda Building  
PhirozeJeeJeebhoy Towers  
Dalal Street, Mumbai – 400 001

Sub: Intimation pursuant to Regulation 51(2) of LODR- Non Convertible Debentures ISIN no-  
INE059B07039

Dear Sir,

This is to inform you that interest and principal due and payable on December 31, 2021 on the NCDs has not paid to the debenture holders as the Company is currently facing short-term temporary liquidity crisis due to substantial locking of funds in receivables, as per following details:

(a) Interest due and payable on December 31 2021

Sr.No.	Type of Disclosure	Details
1.	Name of the Listed Entity	Simplex Infrastructures Limited
2.	Date of making the disclosure	31.12.2021
3.	Nature of obligation/ Type of instrument	Annual interest payment on Non-Convertible Debentures Series II ISIN No - INE059B07039
4.	Number of investors in the security as on date of default	2
5.	Date of default	31.12.2021
6.	Details of obligation (tenure, coupon, secured/unsecured etc)	Tenure: 10 years from the date of allotment i.e. 31.12.2012 Coupon: 10.75.00% p.a. Principal Payment Terms: At the end of 8th year 30%, end of 9th year 30% and end of 10th year 40% Secured Non-Convertible Debentures



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ADM. OFFICE : 12/1, NELLIE SENGUPTA SARANI, KOLKATA-700 087 ☎ : 2252-7596 / 8371 / 8373 / 8374 / 9372, FAX : (033) 2252-7595  
BRANCHES : TRADE WORLD, 'C' WING, C.S. NO. 448, 3RD FLOOR, LOWER PAREL DIVISION, SENAPATI BAPAT MARG, LOWER PAREL, MUMBAI-400 013  
☎ : (022) 4348-1900 • 'HEMKUNTH' 4TH FLOOR, 89, NEHRU PLACE, NEW DELHI-110 019 ☎ : (011) 4944-4200, FAX : (011) 2646-5869  
• HEAVITREE COMPLEX, 1ST FLOOR, UNIT-C, NEW DOOR NO. 47, SPURTANK ROAD, CHETPET, CHENNAI-600 031 ☎ : (044) 4287-6129

7.	Current default amount (Amount in Rs.Crores)	Rs. 3.57 Crores
8.	Gross principal amount on which the default above has occurred (in Rs. Crore)	Rs.28.00 Crores
9.	Total amount of Securities issued ( in Rs.Crores)	Rs.50 Crores ( Rs. 10.00 crores have exercised put option on 31.12.2019) Outstanding as on Rs. 40.00 crores
10.	Any other details	N.A.

**(b) Principal redemption due on December 31, 2021**

Sr.No.	Type of Disclosure	Details
1.	Name of the Listed Entity	Simplex Infrastructures Limited
2.	Date of making the disclosure	31.12.2021
3.	Nature of obligation/ Type of instrument	Part-Principal redemption on Non-Convertible Debentures Series -II
4.	Number of investors in the security as on date of default	2
5.	Date of default	31.12.2021
6.	Details of obligation (tenure, coupon, secured/unsecured etc)	Tenure: 10 years from the date of allotment i.e. 31.12.2012 Coupon: 10.75% p.a. Principal Payment Terms: At the end of 8th year 30%, end of 9th year 30% and end of 10th year 40% Secured Non-Convertible Debentures
7.	Current default amount (Amount in Rs.Crores)	Rs. 12.00 Crores
8.	Gross principal amount on which the default above has occurred (in Rs. Crore)	30% on Rs.40 Crores
9.	Total amount of Securities issued ( in Rs.Crores)	Rs.50 Crores
10.	Any other details	N.A.

The above disclosure is being made pursuant to the provisions of Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Yours faithfully,  
For Simplex Infrastructures Limited

  
B.L. Bajoria  
Sr.V.P.& Company Secretary

c.c : Vistra ITCL (India) Limited  
IL & FS Financial Centre  
Plot C-22, G- Block  
Bandra Kurla Complex  
Bandra East, Mumbai-400051



c.c : CARE Rating Limited  
3<sup>rd</sup> Floor, Prasad Chamber  
(Shagun Mall Bldg.)  
10 A, Shakespeare Sarani  
Kolkata - 700 071