



AN ISO 9001 : 2015
certified company

SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :

'SIMPLEX HOUSE', 27, SHAKESPEARE SARANI, KOLKATA-700 017 (INDIA)
PHONES : +91 33 2301-1600, FAX : +91 33 2289-1468
E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfra.com
CIN No. L45209 WB 1924 PLC 004969

Ref No. 01/CS/SE/DEB/001/94069

December 31, 2019

The Secretary
BSE Limited
1st Floor, New Trade Ring
Rotunda Building
Phiroze JeeJeebhoy Towers
Dalal Street, Mumbai – 400 001

Sub: Intimation pursuant to Regulation 51(2) of LODR and SEBI Circular Ref: CIR/CFD/CMD/93/2017 dtd Aug 4, 2017

Dear Sir,

This is to inform you that interest and principal (redemption owing to exercise of put option by the debenture holder) due and payable on December 31, 2019 on the NCDs will not be paid to the debenture holders as the Company is currently facing short-term temporary liquidity crisis due to substantial locking of funds in receivables, as per following details:

(a) Interest due and payable on December 31, 2019

Sr.No.	Type of Disclosure	Details
1.	Name of the Listed Entity	Simplex Infrastructures Limited
2.	Date of making the disclosure	31.12.2019
3.	Nature of obligation/ Type of instrument	Annual interest payment on Non-Convertible Debentures Series II ISIN-INE059B07039
4.	Number of investors in the security as on date of default	3

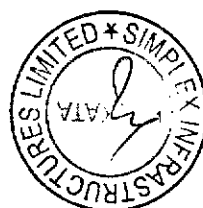


ADM. OFFICE : 12/1, NELLIE SENGUPTA SARANI, KOLKATA-700 087 ☎ : 2252-7596 / 8371 / 8373 / 8374 / 9872, FAX: (033) 2252-7595
BRANCHES : 502-A, POONAM CHAMBERS, SHMSAGAR ESTATE, 'A' Wing, Dr. A. B. Road, "WORLI" MUMBAI-400 018 ☎ : 2491-8397 / 3537, 2492-9034 / 2756 / 2064
FAX : (022) 2491-2735 • "HEMKUNTH" 4TH FLOOR, 89, NEHRU PLACE, NEW DELHI-110 019 ☎ : 4944-9200, FAX : (011) 2646-5869
• "SIMPLEX HOUSE" 48 (Old No. 21) CASA MAJOR ROAD, EGMORE, CHENNAI - 600 008 ☎ : 2819-5050/55, FAX : (044) 2819-5056 / 5057

5.	Date of default	31.12.2019
6.	Details of obligation (tenure, coupon, secured/unsecured etc)	Tenure: 10 years from the date of allotment i.e. 31.12.2012 Coupon: 10.75 p.a. Secured Non-Convertible Debentures
7.	Current default amount (Amount in Rs.Crores)	Rs.5.38 Crores
8.	Gross principal amount on which the default above has occurred (in Rs. Crore)	Rs.50 Crores
9.	Total amount of Securities issued (in Rs.Crores)	Rs.50 Crores
10.	Any other details	N.A.

(b) Principal redemption due on exercise of put option payable on December 31, 2019

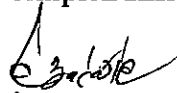
Sr.No.	Type of Disclosure	Details
1.	Name of the Listed Entity	Simplex Infrastructures Limited
2.	Date of making the disclosure	31.12.2019
3.	Nature of obligation/ Type of instrument	Principal redemption due on exercise of put option on Non-Convertible Debentures Series II ISIN-INE059B07039
4.	Number of investors in the security as on date of default	1
5.	Date of default	31.12.2019
6.	Details of obligation (tenure, coupon, secured/unsecured etc)	Tenure: 10 years from the date of allotment i.e. 31.12.2012 Coupon: 10.75 p.a. Secured Non-Convertible Debentures
7.	Current default amount (Amount in Rs.Crores)	Rs.10 Crores
8.	Gross principal amount on which the default above has occurred (in Rs. Crore)	Rs.10 Crores
9.	Total amount of Securities issued (in Rs.Crores)	Rs.50 Crores
10.	Any other details	N.A.



The Company is trying its best to pay the interest /principal (due owing to exercise of put option) on the above NCDs as soon as possible.

The above disclosure is being made pursuant to the provisions of Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular Ref: CIR/CFD/CMD/93/2017 dtd Aug 4, 2017.

**Yours faithfully,
For Simplex Infrastructures Limited**



**B.L.Bajoria
Sr.V.P.& Company Secretary**

