



AN ISO 9001 : 2015  
certified company

# SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :

'SIMPLEX HOUSE', 27, SHAKESPEARE SARANI, KOLKATA-700 017 (INDIA)  
PHONES : +91 33 2301-1600, FAX : +91 33 2289-1468  
E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfra.com  
CIN No. L45209 WB 1924 PLC 004969

Ref No. 01/CS/SE/DEB/001/94456

June 29, 2021

The Secretary  
BSE Limited  
1<sup>st</sup> Floor, New Trade Ring  
Rotunda Building  
PhirozeJeeJeebhoy Towers  
Dalal Street, Mumbai - 400 001

Sub: Intimation pursuant to Regulation 51(2) of LODR- Non Convertible Debentures ISIN no- INE059B07013

Dear Sir,

This is to inform you that interest and principal due and payable on June 29, 2021 on the NCDs will not be paid to the debenture holders as the Company is currently facing short-term temporary liquidity crisis as per following details:

(a) Interest due and payable on June 29 2021

Sr.No.	Type of Disclosure	Details
1.	Name of the Listed Entity	Simplex Infrastructures Limited
2.	Date of making the disclosure	29.06.2021
3.	Nature of obligation/ Type of instrument	Annual interest payment on Non-Convertible Debentures Series I ISIN No - INE059B07013
4.	Number of investors in the security as on date of default	3
5.	Date of default	29.06.2021
6.	Details of obligation (tenure, coupon, secured/unsecured etc)	Tenure: 10 years from the date of allotment i.e. 29.06.2012 Coupon: 11.00% p.a. Principal Payment Terms: At the end of 8th year 30%, end of 9th year 30% and end of 10th year 40% Secured Non-Convertible Debentures
7.	Current default amount (Amount in Rs.Crores)	Rs. 4.09 Crores
8.	Gross principal amount on which the default above has occurred (in Rs. Crore)	Rs.45.00 Crores
9.	Total amount of Securities issued (in Rs.Crores)	Total Amt Issued Rs.75 Crores (Rs. 30.00 crores paid on 29.06.2019 by exercising Put option). Outstanding as on 29.06.2021 Rs. 45.00 crores)
10.	Any other details	N.A.



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ADM. OFFICE : 12/1, NELLIE SENGUPTA SARANI, KOLKATA-700 087 ☎ : 2252-7596 / 8371 / 8373 / 8374 / 9372, FAX : (033) 2252-7595  
BRANCHES : 502-A, POONAM CHAMBERS, SHIVSAGAR ESTATE, 'A' Wing, Dr. A. B. Road, "WORLD" MUMBAI-400 008 ☎ : 2491-8397 / 3537, 2492-9034 / 2756 / 2064  
FAX : (022) 2491-2735 • "HEMKUNTH" 4TH FLOOR, 89, NEHRU PLACE, NEW DELHI-110 019 ☎ : 4944-4200, FAX : (011) 2646-5869  
• "SIMPLEX HOUSE" 48 (Old No. 21) CASA MAJOR ROAD, EGMORE, CHENNAI - 600 008 ☎ : 2819-5050 / 55, FAX : (044) 2819-5056 / 5057

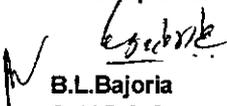
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**(b) Principal redemption due on June 29, 2021**

Sr.No.	Type of Disclosure	Details
1.	Name of the Listed Entity	Simplex Infrastructures Limited
2.	Date of making the disclosure	29.06.2021
3.	Nature of obligation/ Type of instrument	Principal redemption on Non-Convertible Debentures Series -I ISIN No - INE059B07013
4.	Number of investors in the security as on date of default	3
5.	Date of default	29.06.2021
6.	Details of obligation (tenure, coupon, secured/unsecured etc)	Tenure: 10 years from the date of allotment i.e. 29.06.2012 Coupon: 11.00% p.a. Principal Payment Terms: At the end of 8th year 30%, end of 9th year 30% and end of 10th year 40% Secured Non-Convertible Debentures
7.	Current default amount (Amount in Rs.Crores)	Rs. 13.50 Crores
8.	Gross principal amount on which the default above has occurred (in Rs. Crore)	Rs.45.00 Crores
9.	Total amount of Securities issued ( in Rs.Crores)	Total Amt Issued Rs.75 Crores (Rs. 30.00 crores paid on 29.06.2019 by exercising Put option). Outstanding as on 29.06.2021 Rs. 45.00 crores)
10.	Any other details	N.A.

The above disclosure is being made pursuant to the provisions of Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Yours faithfully,  
For Simplex Infrastructures Limited

  
B.L. Bajoria  
Sr.V.P.& Company Secretary

c.c : Vistra ITCL (India) Limited  
IL & FS Financial Centre  
Plot C-22, G- Block  
Bandra Kurla Complex  
Bandra East  
Mumbai - 40005

c.c : CARE Rating Limited  
3<sup>rd</sup> Floor, Prasad Chamber  
(Shagun Mall Bldg.)  
10 A, Shakespeare Sarani  
Kolkata - 700 071

**SIMPLEX INFRASTRUCTURES LIMITED****Details of Payment of interest on Non Convertible Debentures (NCDs)**

Transaction Name	ISIN No.	Due Date of payment of interest/principal	Actual Date of payment of interest/principal	Was the disclosure about payment made on the respective stock exchange	Was the disclosure about payment made on the website of the Company in case of default	Name of the Stock Exchange on which Debentures are listed	Name of the Credit Rating Agency
PAYMENT OF INTEREST & PRINCIPAL-Series-I	INE059B07013	29/06/2021	29/06/2021 (Not Paid)	YES	YES	BSE LTD	CARE RATING LIMITED

