



AN ISO 9001 : 2015  
certified company

# SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :

'SIMPLEX HOUSE', 27, SHAKESPEARE SARANI, KOLKATA-700 017 (INDIA)  
PHONES : +91 33 2301-1600, FAX : +91 33 2289-1468  
E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfra.com  
CIN No. L45209 WB 1924 PLC 004969

Ref No. 01/CS/SE/DEB/001/94214

June 17, 2020

The Secretary  
BSE Limited  
1<sup>st</sup> Floor, New Trade Ring  
Rotunda Building  
Phiroze JeeJeebhoy Towers  
Dalal Street, Mumbai – 400 001

Sub: Intimation pursuant to Regulation 51(2) of LODR

Dear Sir,

This is to inform you that interest and principal due and payable on June 17, 2020 on the NCDs will not be paid to the debenture holders as the Company is currently facing short-term temporary liquidity crisis due to substantial locking of funds in receivables, as per following details:

(a) Interest due and payable on June 17 2020

Sr.No.	Type of Disclosure	Details
1.	Name of the Listed Entity	Simplex Infrastructures Limited
2.	Date of making the disclosure	17.06.2020
3.	Nature of obligation/ Type of instrument	Annual interest payment on Non-Convertible Debentures Series VII A & B ISIN-INE059B07138 ( SERIES VII A) ISIN-INE059B07146 (SERIES VII B)
4.	Number of investors in the security as on date of default	1



ADM. OFFICE : 12/1, NELLIE SENGUPTA SARANI, KOLKATA-700 087 ☎ : 2252-7596 / 8371 / 8373 / 8374 / 9372, FAX : (033) 2252-7595  
BRANCHES : 502-A, POONAM CHAMBERS, SHIVSAGAR ESTATE, 'A' Wing, Dr. A. B. Road, "WORLI" MUMBAI-400 018 ☎ : 2491-8397 / 3537, 2492-9034 / 2756 / 2064  
FAX : (022) 2491-2735 • "HEMKUNTH" 4TH FLOOR, 89, NEHRU PLACE, NEW DELHI-110 019 ☎ : 4944-4200, FAX : (011) 2646-5869  
• "SIMPLEX HOUSE" 48 (Old No. 21) CASA MAJOR ROAD, EGMORE, CHENNAI - 600 008 ☎ : 2819-5050 / 55, FAX : (044) 2819-5056 / 5057

5.	Date of default	17.06.2020
6.	Details of obligation (tenure, coupon, secured/unsecured etc)	<b>SERIES VII A</b> Tenure: 5 years from the date of allotment i.e. 17.06.2015 Coupon: 11.25% p.a. Secured Non-Convertible Debentures <b>SERIES VII B</b> Tenure: 1790 days from the date of allotment i.e. 24.07.2015 Coupon: 11.25% p.a. Secured Non-Convertible Debentures
7.	Current default amount (Amount in Rs.Crores)	Rs.10 Crores (Series VIIA- Rs.6.87 Crores Series VIIB- Rs.3.13 Crores)
8.	Gross principal amount on which the default above has occurred (in Rs. Crore)	Rs.75 Crores (Series VIIA- Rs.50 Crores Series VIIB- Rs.25Crores)
9.	Total amount of Securities issued ( in Rs.Crores)	Rs.75 Crores (Series VIIA- Rs.50 Crores Series VIIB- Rs.25Crores)
10.	Any other details	N.A.

**(b) Principal redemption due on June 17, 2020**

Sr.No.	Type of Disclosure	Details
1.	Name of the Listed Entity	Simplex Infrastructures Limited
2.	Date of making the disclosure	17.06.2020
3.	Nature of obligation/ Type of instrument	Principal redemption on Non-Convertible Debentures Series VII A & B ISIN-INE059B07138 ( SERIES VII A) ISIN-INE059B07146 (SERIES VII B)
4.	Number of investors in the security as on date of default	1
5.	Date of default	17.06.2020



6.	Details of obligation (tenure, coupon, secured/unsecured etc)	<b>SERIES VII A</b> Tenure: 5 years from the date of allotment i.e. 17.06.2015 Coupon: 11.25% p.a. Secured Non-Convertible Debentures <b>SERIES VII B</b> Tenure: 1790 days from the date of allotment i.e. 24.07.2015 Coupon: 11.25% p.a. Secured Non-Convertible Debentures
7.	Current default amount (Amount in Rs.Crores)	Rs.75 Crores (Series VIIA- Rs.50 Crores Series VIIB- Rs.25Crores)
8.	Gross principal amount on which the default above has occurred (in Rs. Crore)	Rs.75 Crores (Series VIIA- Rs.50 Crores Series VIIB- Rs.25Crores)
9.	Total amount of Securities issued (in Rs.Crores)	Rs.75 Crores (Series VIIA- Rs.50 Crores Series VIIB- Rs.25Crores)
10.	Any other details	N.A.

The above disclosure is being made pursuant to the provisions of Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Yours faithfully,  
**For Simplex Infrastructures Limited**

  
**B.L. Bajoria**  
**Sr.V.P.& Company Secretary**

