

I (a)

## STATEMENT SHOWING SHAREHOLDING PATTERN

|                              |                                 |
|------------------------------|---------------------------------|
| Name of the Company:         | SIMPLEX INFRASTRUCTURES LIMITED |
| Scrip Code: NSE - SIMPLEXINF | Quarter ended: 31st March, 2009 |

| Category Code | Category of shareholder                                                                 | No. of shareholders | Total No. of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares pledge or otherwise encumbered |                                      |
|---------------|-----------------------------------------------------------------------------------------|---------------------|---------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|---------------------------------------|--------------------------------------|
|               |                                                                                         |                     |                     |                                              | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of Shares                      | As a Percentage (IX)=(VIII)/(IV) 100 |
| (I)           | (II)                                                                                    | (III)               | (IV)                | (V)                                          | (VI)                                                         | (VII)                      | (VIII)                                | (IX)                                 |
| (A)           | <b>Shareholding of Promoters and Promoter Group</b>                                     |                     |                     |                                              |                                                              |                            |                                       |                                      |
| (1)           | Indian                                                                                  |                     |                     |                                              |                                                              |                            |                                       |                                      |
| (a)           | Individuals/Hindu Undivided family                                                      | 7                   | 9348855             | 7584175                                      | 18.90                                                        | 18.90                      | 1105000                               | 11.8                                 |
| (b)           | Central Government/State Government(s)                                                  | 0                   | 0                   | 0                                            | 0.00                                                         | 0.00                       |                                       |                                      |
| (c)           | Bodies Corporate                                                                        | 12                  | 17411968            | 13761588                                     | 35.19                                                        | 35.19                      | 2650000                               | 15.2                                 |
| (d)           | Financial Institutions/Banks                                                            | 0                   | 0                   | 0                                            | 0.00                                                         | 0.00                       |                                       |                                      |
| (e)           | Any Other (specify)                                                                     | 0                   | 0                   | 0                                            | 0.00                                                         | 0.00                       |                                       |                                      |
|               | <b>Sub-Total (A)(1)</b>                                                                 | <b>19</b>           | <b>26760823</b>     | <b>21345763</b>                              | <b>54.09</b>                                                 | <b>54.09</b>               |                                       |                                      |
| (2)           | Foreign                                                                                 |                     |                     |                                              |                                                              |                            |                                       |                                      |
| (a)           | Individual (non-resident individuals/ Foreign Individuals)                              | 0                   | 0                   | 0                                            | 0                                                            | 0                          |                                       |                                      |
|               | Bodies Corporate                                                                        | 0                   | 0                   | 0                                            | 0                                                            | 0                          |                                       |                                      |
| (c)           | Institutions                                                                            | 0                   | 0                   | 0                                            | 0                                                            | 0                          |                                       |                                      |
| (d)           | Any Other (specify)                                                                     | 0                   | 0                   | 0                                            | 0                                                            | 0                          |                                       |                                      |
|               | <b>Sub-Total (A) (2)</b>                                                                | <b>0</b>            | <b>0</b>            | <b>0</b>                                     | <b>0</b>                                                     | <b>0</b>                   |                                       |                                      |
|               | <b>Total Shareholding of Promoters and Promoters Group (A)=(A)(1)+(A)(2)</b>            | <b>19</b>           | <b>26760823</b>     | <b>21345763</b>                              | <b>54.09</b>                                                 | <b>54.09</b>               |                                       |                                      |
| (B)           | <b>Public Shareholding</b>                                                              |                     |                     |                                              |                                                              |                            | N.A.                                  | N.A.                                 |
| (1)           | <b>Institutions</b>                                                                     |                     |                     |                                              |                                                              |                            | N.A.                                  | N.A.                                 |
| (a)           | Mutual Funds/UTI                                                                        | 24                  | 5876604             | 5873604                                      | 11.88                                                        | 11.88                      |                                       |                                      |
| (b)           | Financial Institutions/Banks                                                            | 3                   | 1323600             | 1323600                                      | 2.68                                                         | 2.68                       |                                       |                                      |
| (c)           | Central Government/State Government(s)                                                  | 0                   | 0                   | 0                                            | 0.00                                                         | 0.00                       |                                       |                                      |
| (d)           | Venture Capital Funds                                                                   | 0                   | 0                   | 0                                            | 0.00                                                         | 0.00                       |                                       |                                      |
| (e)           | Insurance Companies                                                                     | 1                   | 30852               | 30852                                        | 0.06                                                         | 0.06                       |                                       |                                      |
| (f)           | Foreign Institutional Investors                                                         | 19                  | 6314488             | 6314488                                      | 12.76                                                        | 12.76                      |                                       |                                      |
| (g)           | Foreign Venture Capital Investors                                                       | 0                   | 0                   | 0                                            | 0.00                                                         | 0.00                       |                                       |                                      |
| (h)           | Any Other (specify) NRI / TRUST                                                         | 0                   | 0                   | 0                                            | 0.00                                                         | 0.00                       |                                       |                                      |
|               | <b>Sub-Total (B)(1)</b>                                                                 | <b>47</b>           | <b>13545544</b>     | <b>13542544</b>                              | <b>27.38</b>                                                 | <b>27.38</b>               |                                       |                                      |
| (2)           | <b>Non-Institutions</b>                                                                 |                     |                     |                                              |                                                              |                            |                                       |                                      |
| (a)           | Bodies Corporate                                                                        | 502                 | 4699711             | 3810171                                      | 9.50                                                         | 9.50                       |                                       |                                      |
| (b)           | Individuals -                                                                           |                     |                     |                                              |                                                              |                            |                                       |                                      |
|               | I. Individual shareholders holding nominal share capital upto Rs.1 lakh                 | 7397                | 2471874             | 1954440                                      | 5.00                                                         | 5.00                       |                                       |                                      |
|               | II. Individual shareholders holding nominal share capital in excess of Rs.1 lakh        | 9                   | 1509186             | 1078686                                      | 3.05                                                         | 3.05                       |                                       |                                      |
| (c)           | <b>Any Other (specify)</b>                                                              |                     |                     |                                              |                                                              |                            |                                       |                                      |
| i             | NRI                                                                                     | 240                 | 483247              | 117747                                       | 0.98                                                         | 0.98                       |                                       |                                      |
| ii            | Trustees                                                                                | 2                   | 1945                | 1945                                         | 0.00                                                         | 0.00                       |                                       |                                      |
|               | <b>Sub-Total (B)(2)</b>                                                                 | <b>8150</b>         | <b>9165963</b>      | <b>6962989</b>                               | <b>18.53</b>                                                 | <b>18.53</b>               |                                       |                                      |
|               | <b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>                                      | <b>8197</b>         | <b>22711507</b>     | <b>20505533</b>                              | <b>45.91</b>                                                 | <b>45.91</b>               |                                       |                                      |
|               | <b>TOTAL (A)+(B)</b>                                                                    | <b>8216</b>         | <b>49472330</b>     | <b>41851296</b>                              | <b>100.00</b>                                                | <b>100.00</b>              |                                       |                                      |
| (C)           | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> | 0                   | 0                   | 0                                            | 0                                                            | 0                          |                                       |                                      |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>                                                          | <b>8216</b>         | <b>49472330</b>     | <b>41851296</b>                              | <b>100.00</b>                                                | <b>100.00</b>              |                                       |                                      |

