

SIMPLEX INFRASTRUCTURES LIMITED

Regd. Office : "SIMPLEX HOUSE" 27, Shakespeare Sarani, Kolkata - 700 017

Unaudited Financial Results for three months and six months ended 30th September, 2007

		(Rs. in lacs)				
Sl.No.	Particulars	3 months ended 30.9.2007	3 months ended 30.9.2006	6 months ended 30.9.2007	6 months ended 30.9.2006	Year ended 31.3.2007 (Audited)
1.	Net Sales / Income from operation	57,113	35,630	115,289	70,833	171,096
2.	Other Income	633	116	1,076	309	1,063
3.	Total Expenditure	52,815	33,267	106,457	66,142	158,820
a)	Consumption of Materials (Stores)	24,116	16,346	49,029	32,735	77,519
b)	Employee Cost (including Payment to Sub-contractors)	19,269	11,494	38,783	22,634	54,135
c)	Depreciation and Amortisation	1,422	943	2,695	1,769	3,910
d)	Other expenses	8,008	4,484	15,950	9,004	23,256
4.	Earning before Interest & Tax (EBITA)	4,931	2,479	9,908	5,000	13,339
5.	Interest and Finance Charges (Net)	2,506	1,483	4,978	2,736	6,323
6.	Profit from ordinary activities before tax	2,425	996	4,930	2,264	7,016
7.	Provision for taxation					
	Current Tax	320	153	707	263	970
	Fringe Benefit Tax	30	20	55	36	93
8.	Profit from ordinary activities before Deferred Tax	2,075	823	4,168	1,965	5,943
	Deferred Tax	165	117	315	150	582
9.	Net Profit from ordinary activities after tax	1,910	706	3,853	1,815	5,371
10.	Extraordinary Items	-	-	-	-	-
11.	Net Profit	1,910	706	3,853	1,815	5,371
12.	Paid up Equity Share Capital	861	861	861	861	861
13.	Reserve Excluding Revaluation Reserves (as per balance sheet)					26,726
14.	Earning Per Share (EPS)					
a)	Basic & Diluted Earning Per Share before extraordinary items	4.46	1.65	8.99	4.23	12.53
b)	Basic & Diluted Earning Per Share after extraordinary items	4.46	1.65	8.99	4.23	12.53
15.	Public Shareholding					
	- Number of Shares	20,771,832	22,111,905	20,771,832	22,111,905	20,848,808
	- Percentage of Shareholding	48.45	51.58	48.45	51.58	48.63

Segment wise Revenue, Results and Capital Employed (by Geographical Segment)

		(Rs. in lacs)				
Particulars		3 months ended 30.9.2007	3 months ended 30.9.2006	6 months ended 30.9.2007	6 months ended 30.9.2006	Year ended 31.3.2007 (Audited)
1. Segment Revenue						
(Net Sales and Income from Operations)						
a. Domestic		46,942	29,040	97,579	58,164	146,021
b. Foreign		10,171	6,590	17,710	12,669	25,075
Total Segment Revenue		57,113	35,630	115,289	70,833	171,096
Less: Inter-Segment Revenue		-	-	-	-	-
Net Sales and Income from Operations		57,113	35,630	115,289	70,833	171,096
2. Segment Results						
a. Domestic		4,749	3,038	9,415	6,054	15,309
b. Foreign		921	299	1,983	520	66
Total		5,670	3,337	11,398	6,574	15,375
Less:						
Interest and Finance Charges (Net)		2,506	1,483	4,978	2,736	6,323
Other Un-allocable Expenses		739	858	1,490	1,574	2,036
(Net of un-allocable income)						
Total Profit before Tax		2,425	996	4,930	2,264	7,016
3. Capital Employed						
(Segment Assets less Segment Liabilities)						
a. Domestic		102,073	70,229	102,073	70,229	84,497
b. Foreign		13,565	11,345	13,565	11,345	11,430
Total Segment Capital Employed		115,638	81,574	115,638	81,574	95,927

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Committee of Directors at its meeting held on 28th October, 2007.
- With regard to certain overdue debts (on which the Statutory Auditors commented in their Audit Report on the Company's accounts for the year ended 31st March 2007 and limited review report for the quarter ended 30th June 2007), adequate provisions have been made in the accounts.
- Deferred tax liability of the previous years upto 31st March 2001, (on which the Statutory Auditors commented in their Audit Report on the Company's accounts for the year ended 31st March 2007 and limited review report for the quarter ended 30th June 2007), has been recognised in the accounts by debiting General Reserve.
- In October 2007, 55,00,000 share warrants at a price of Rs. 401 each have been allotted to a promoter group Company, in accordance with Chapter XIII of SEBI (Disclosure and Investor Protection) Guidelines 2000, with an option to convert such warrants to equity shares of Rs. 2 each within a period of 18 months.
- During the quarter ended 30th September, 2007 no investor complaint was received. No complaints were pending for redressal either at the beginning or at the end of the quarter.
- The figures of previous periods have been regrouped / rearranged wherever considered necessary.

For SIMPLEX INFRASTRUCTURES LIMITED

B. D. MUNDHRA
CHAIRMAN & MANAGING DIRECTOR

Mumbai

Dated 29th October, 2007.